



UBS AG  
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Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

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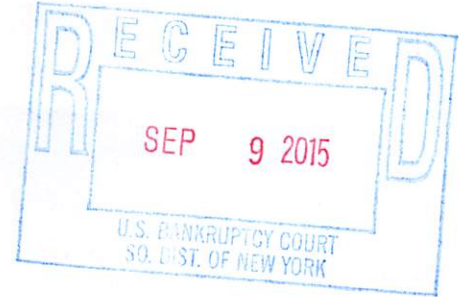
www.ubs.com

**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

September 03, 2015



subject **Evidence of transfer of claim**

On behalf of

Attention: Clerk of the Court

you are receiving

partial transfer of claim: JULIUS BAER & Co. Ltd. and UBS AG, Zurich (Switzerland)

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE142 400'000.00 XS0328064810


TOCE143 50'000.00 XS0264209387

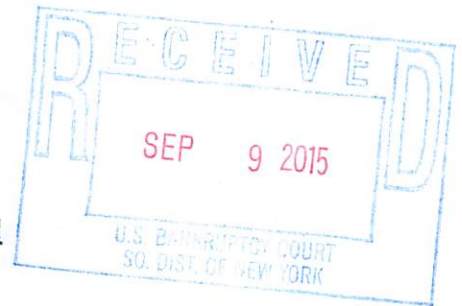
Transferor: JULIUS BAER & Co. Ltd. Postfach Switzerland)/Claim Number: 58786

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

  
Hugo Koller  
Director



**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **UBS AG, Bahnhofstrasse 45, 8001 Zürich** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 58786) in the amount of **USD 400,000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against **Lehman Brothers Holdings, Inc.** (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 31 August 2015.

**Bank Julius Baer & Co. Ltd.**

A handwritten signature in black ink, appearing to be "P. Roos".

Patrik Roos  
Executive Director

A handwritten signature in black ink, appearing to be "F. Burckhardt".

Fabian Burckhardt  
Executive Director

**UBS AG**

A handwritten signature in black ink, appearing to be "H. Koller".

By: \_\_\_\_\_  
Name: Hugo Koller  
Title: Director

A handwritten signature in blue ink, appearing to be "S. Greller".

By: \_\_\_\_\_  
Stephan Greller  
Title: Associate Director

**Schedule I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN / Description</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Nominal Amount</b>
XS0328064810	58786	30 October 2009	LEHMAN BROTHERS SECURITIES CO. NV	USD 400,000